WELCOME

1 ABOUT YOU

Today's Date: ___ /___/___ File #: _____

Patient Name: _____
LAST FIRST MI

What You Prefer To Be Called:_____ ☐ Male ☐ Female

Birthdate:___/___/___ Age:_____ SS#_____

Mailing Address:_____

_____
CITY STATE ZIP

Home Phone #: (____)_____

Work Phone #: (____)_____ Ext:_____

Cell Phone#: (___)_____

Email Address: _____ Referred By:_____

Employer: _____ How Long? _____

Employer Address:_____

_____
CITY STATE ZIP

Occupation:_____

Status: ☐ Minor ☐ Single ☐ Married ☐ Divorced ☐ Separated ☐ Widowed

Spouse's Name:_____

Do you have children? ☐ Yes ☐ No How many? _____

2 INSURANCE INFO

Primary Dental Insurance

Co. Name:_____

Address: _____

_____
CITY STATE ZIP

Phone #: (____)_____

Insured's ID#: _____

Group # (Plan, Local or Policy #):_____

Insured's Name:_____

Relation: _____ Date of Birth: ___/____/____

Insured's Employer: _____

Secondary Dental Insurance

Co. Name: _____

Address: _____

_____
CITY STATE ZIP

Phone #: (____)_____

Insured's ID#: _____

Group # (plan, Local or Policy #): _____

Insured's Name: _____

Relation: _____ Date of Birth: ___/___/____

Insured's Employer:_____

3 ACCOUNT INFO

Person ultimately responsible for account

Name: _____ Relation: _____

Billing Address: _____

_____
CITY STATE ZIP

SS#: _____ Driver's License #: _____

Work Phone #: _____ **Payment Method**: ☐ Cash ☐ Check

_____ ____/____

☐ Credit Card-Enter card # above (if accepted)

_____I hereby authorize assignment of my insurance rights and benefits directly to
Initials
the provider for services rendered. I fully understand I am solely responsible for any balance not paid by my insurance company (if offered at this office).

4 IN EVENT OF EMERGENCY

Whom should we contact? _____

Relation: _____

Home Phone #: _____

Work Phone#:_____

Cell Phone#:_____

Who is your Medical Doctor? _____

Medical Doctor's Phone #: _____

5 DENTAL INFORMATION

Reason for today's visit: ☐ Exam ☐ Emergency ☐ Consultation

Are you in pain? ☐ No ☐ Yes How Long? _____

Please indicate √ any of the following problems:

☐ Discomfort, clicking or popping in jaw. ☐ Lost/Broken Filling(s) ☐ Stained teeth

☐ Red, swollen or bleeding gums ☐ Teeth grinding ☐ Locking Jaw

☐ Sensitive tooth, teeth or gums. ☐ Ringing in ears ☐ Bad breath

☐ Blisters/Sores in or around the mouth ☐ Broken/Chipped tooth

☐ Other: _____

Do you require pre-medication? ☐ Yes ☐ No ☐ Don't Know

Previous Dentist: _____ (____)_____
Name Phone #

Last Dental exam: _____/_____/_____ Last Dental X-rays:_____/_____/_____

Times a day you brush? _____ Times a week you floss? _____

What type of tooth brush bristles do you use? ☐ Soft ☐ Medium ☐ Hard

How would you rate your smile? (worst) 1 2 3 4 5 6 7 8 9 10 (best)

6 MEDICAL HISTORY

☐ **What medications are you taking?** ☐ **Nerve pills** ☐ **Pain killers (including aspirin)** ☐ **Muscle relaxers**
☐ **Stimulants** ☐ **Blood** ☐ **Thinners** ☐ **Tranquilizers** ☐ **Insulin** ☐ **Meds for Osteoporosis**
☐ **Other(s), please list:** _____

Have you ever taken: Bisphosphonates (ex: Aredia/Fosamax) ☐ Yes ☐ No Phen-fen/Redux ☐ Yes ☐ No

Do you have or have you had any of the following diseases, medical conditions or procedures?

Y N Heart Attack/Stroke	**Y N** Thyroid Problems	**Y N** Cancer/Tumors	**Y N** Cosmetic Surgery
Y N Heart Surg./Pacemaker	**Y N** Kidney Problems	**Y N** Shingles	**Y N** Xray or Cobalt Treatment
Y N Heart Murmur	**Y N** Liver Problems	**Y N** Hepatitis	**Y N** Chemotherapy
Y N Rheumatic Fever	**Y N** Respiratory Problems	**Y N** HIV/AIDS/ARC	**Y N** Asthma
Y N Mitral Valve Prolapse	**Y N** Sinus Problems	**Y N** Arthritis/Rheumatism	**Y N** Difficulty Breathing
Y N Artificial Valves	**Y N** Stomach Problems/Ulcers	**Y N** Artificial Bones/Joints	**Y N** Diabetes/Hypoglycemia
Y N Heart Disease	**Y N** Psychiatric Problems	**Y N** Emphysema	**Y N** Leukemia
Y N Congenital Heart Defect	**Y N** Venereal Disease	**Y N** Fainting/Seizures/Epilepsy	**Y N** Anemia
Y N Chest Pains	**Y N** Alcohol/Drug Abuse	**Y N** Severe/Frequent Headaches	**Y N** High/Low Blood Pressure
Y N Scarlet Fever	**Y N** Tuberculosis TB	**Y N** Frequent Neck Pain	**Y N** Bleeding Problems
Y N Nervousness	**Y N** Jaw Problems TMJ/TMD	**Y N** Back Problems	**Y N** Glaucoma

Please list any other surgeries or medical conditions you have or ever had: _____

_____

Are you allergic to any of the following? ☐ Latex ☐ Penicillin/Amoxicillin ☐ Tetracycline ☐ Aspirin ☐ Dental Anesthetics
☐ Foods:_____ ☐ Others:_____

Do you use tobacco? ☐ No ☐ Yes/How used? _____ How much? _____ How long? _____

Please rate your general health from 1-10: _____ Do you wear contact lenses? ☐ Yes ☐ No

For women: Are you taking Birth Control pills? ☐ Yes ☐ No How many children have you had? _____

Are you Pregnant? ☐ No ☐ Yes/How long? _____ Are you nursing? ☐ Yes ☐ No

- We invite you to discuss with us any questions regarding our services. The best Dental health services are based on a friendly, mutual understanding between provider and patient.
- Our policy requires payment in full for all services rendered at the time of visit, unless other arrangements have been made with the business manager. If account is not paid within 90 days of the date of service and no financial arrangements have been made, you will be responsible for legal fees, collection agency fees, interest charges and any other expenses incurred in collecting your account.
- I authorize the staff to perform any necessary services needed during diagnosis and treatment. I also authorize the provider to release any information required to process insurance claims.
- I understand the above information and guarantee this form was completed correctly to the best of my knowledge and understand it is my responsibility to inform this office of any changes to the information I have provided.

I acknowledge that I have received a copy of the Summary of Privacy Notice.

_____ Initials

Signature _____ Date ____/____/____

❑ Adult Patient ❑ Parent or Guardian ❑ Spouse

UPDATE
(OFFICE USE)

_____ Initials ____/____/____ Date

Comments

_____ Initials ____/____/____ Date

Comments

_____ Initials ____/____/____ Date

Comments